

Why, where and what?



# The media landscape in SA

















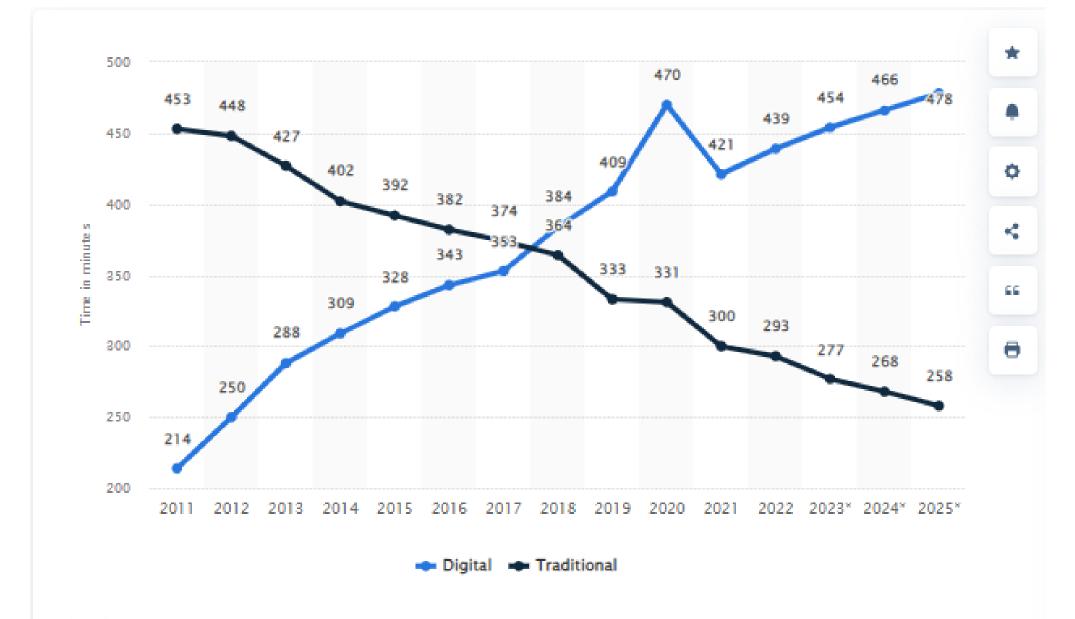


# Where is the news



Ofcom figures show that the number of people consuming traditional media has significantly decreased, with only 24% of UK adults consuming print media. Meanwhile, online consumption grows year on year with a current estimate of 66% actively seeking to read digital media.

-by touchdownpr | Aug 22, 2022



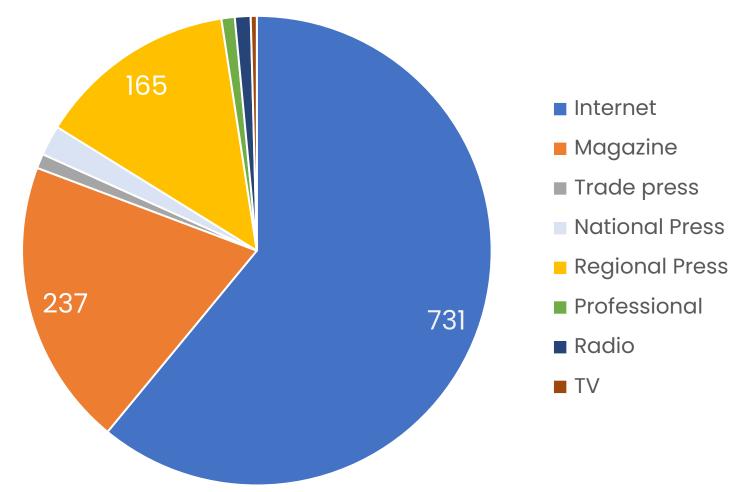
Time spent per day with digital versus traditional media in the United States from 2011 to 2025

(in minutes)





## Number of articles per platform for 2019



# Chinese search queries for symptoms

Relative volume of searches in Wuhan, Jan 2017 - May 2020

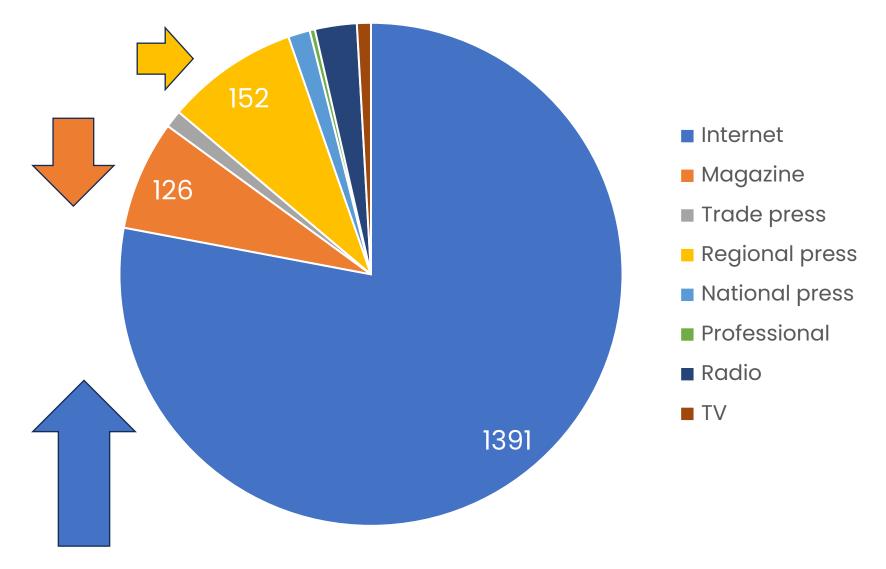


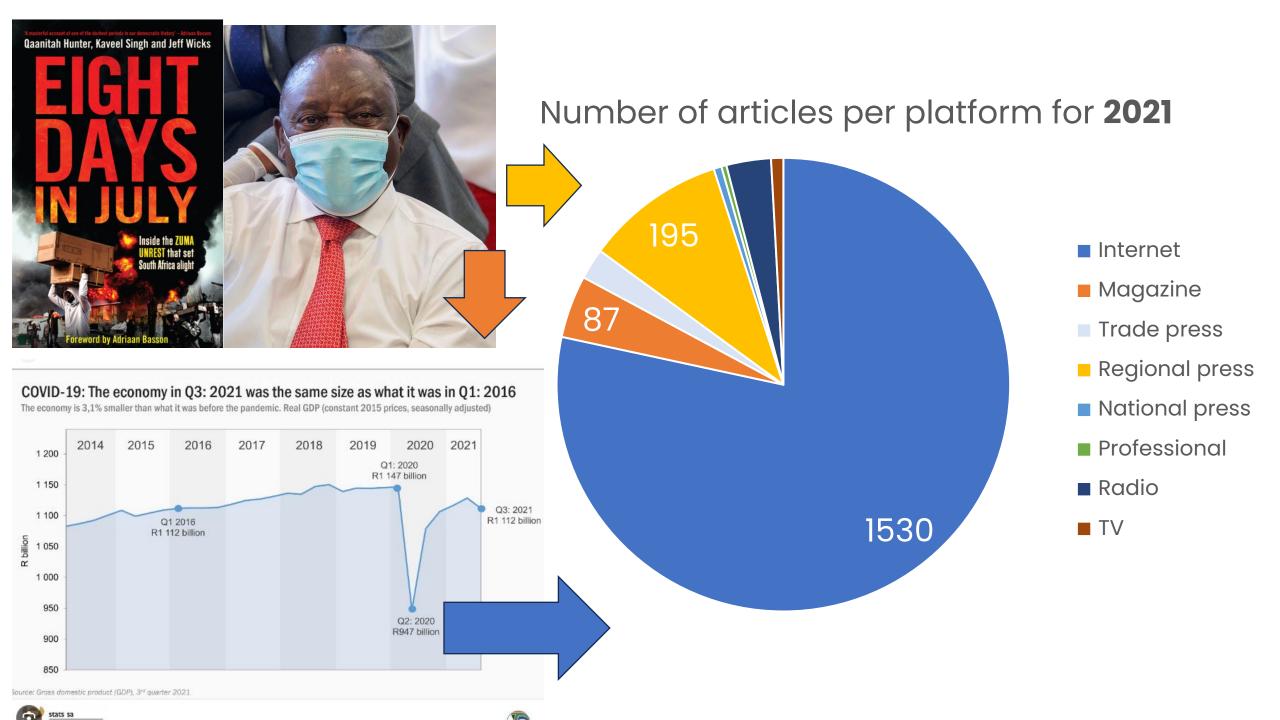


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sacoronavirus.co.za

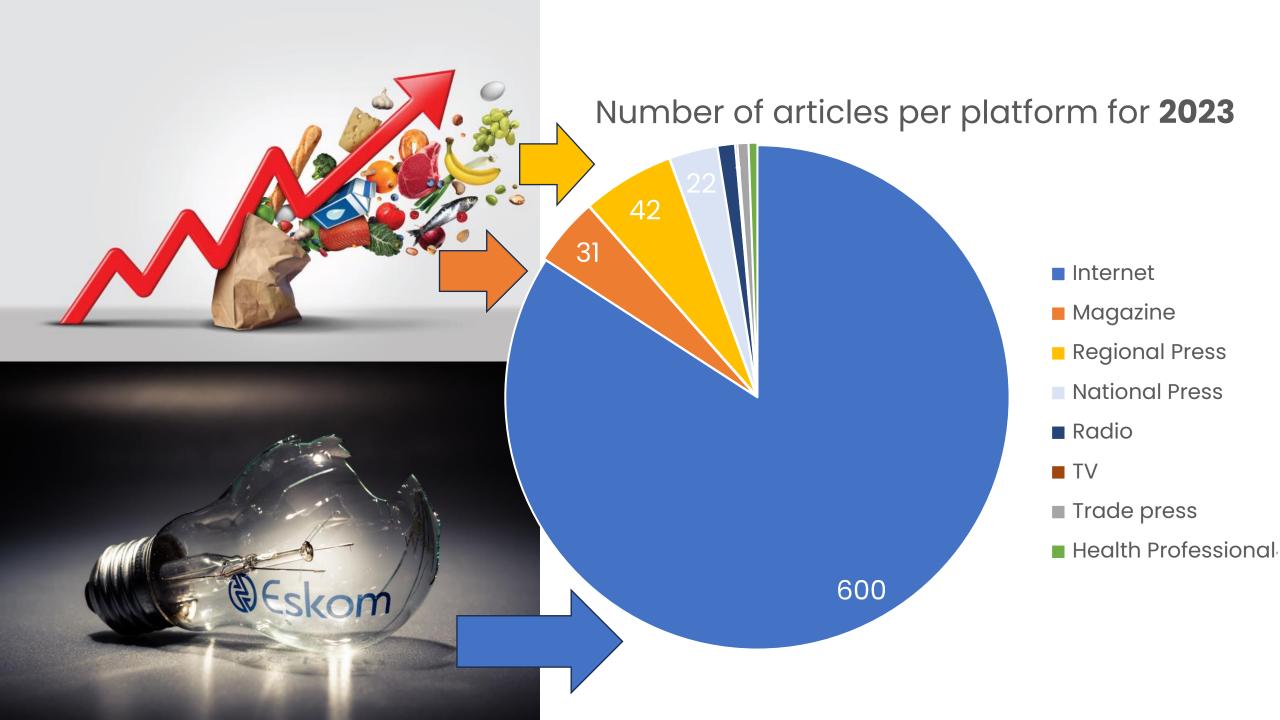
## Number of articles per platform for 2020





#### COVID-19: In Q1: 2022 the economy returned to pre-pandemic levels

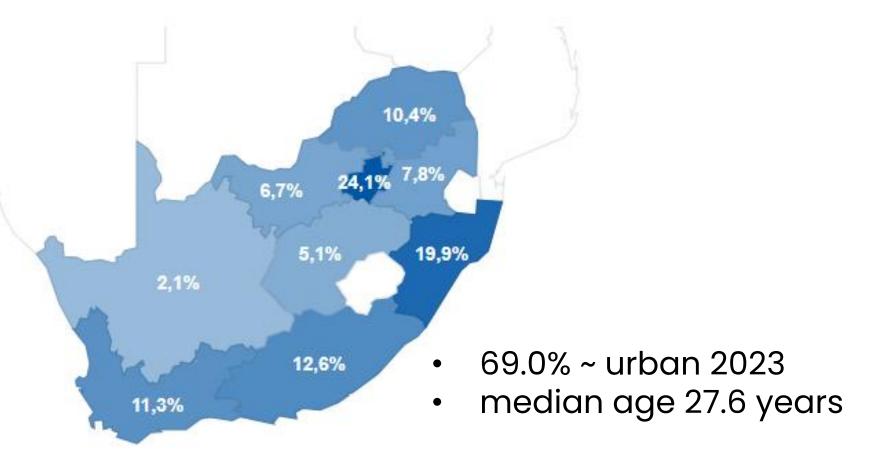




# South African population

~ 60,6 million June 2022



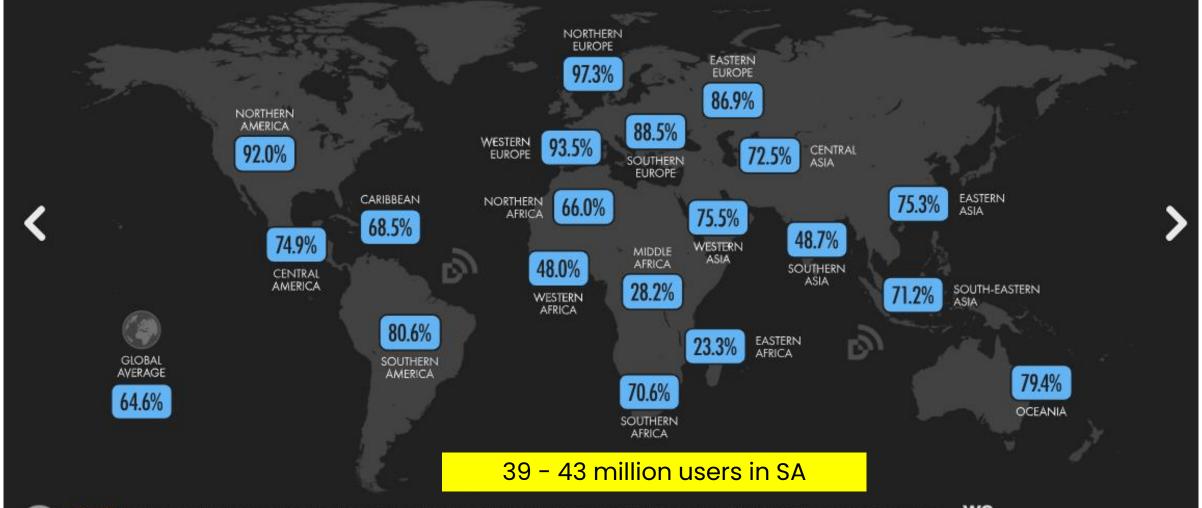


<sup>\*\*</sup>The current population of **South Africa** is **60,535,039** as of Tuesday, September 12, 2023, based on Worldometer elaboration of the latest United Nations data

## **INTERNET ADOPTION**

INDIVIDUALS USING THE INTERNET AS A PERCENTAGE OF TOTAL POPULATION









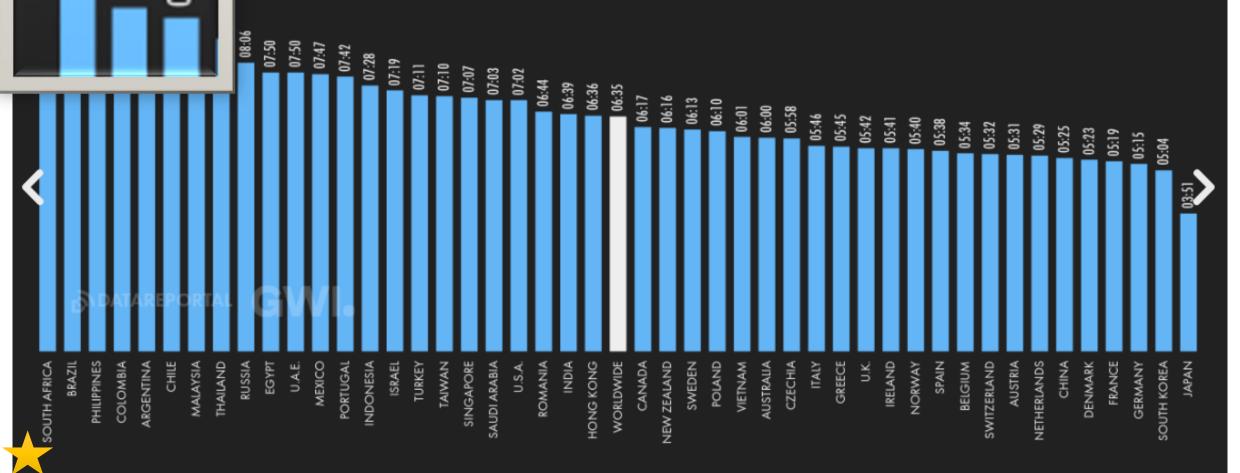
## TIME SPENT USING THE INTERNET



UNT OF TIME (IN HOURS AND MINUTES) THAT INTERNET USERS AGED 16 TO 64 SPEND USING THE INTERNET EACH DAY ON ANY DEVICE

SED THEIR METHODOLOGY, PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS



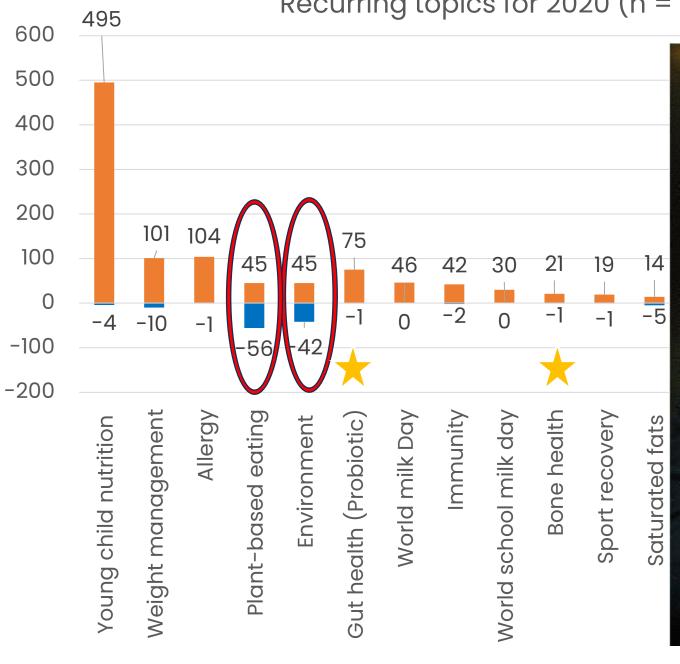








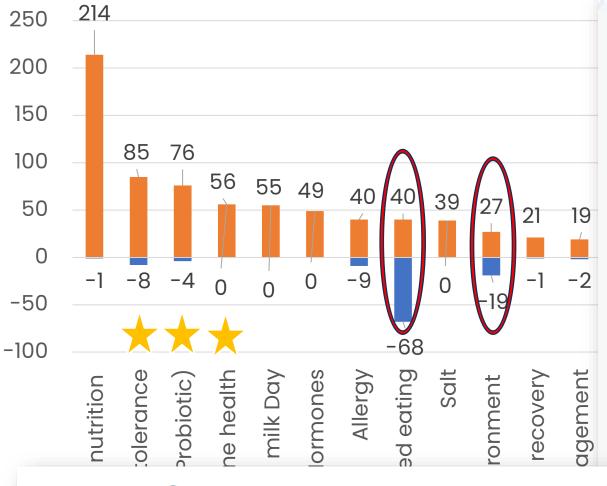
## Recurring topics for 2020 (n = 1758 + 90)





#### Recurring topics for 2021 (n = 713 + 241) 600 517 500 400 300 170 200 78 73 75 73 100 53 50 41 25 22 19 20 13 0 g 3 3 0 -5 -2 -1-2 0 -1 0 -47 -56 -100 -200 Sugar Salt Acne National Nutrition Week Weight management GHG Allergy Cancer Lactose intolerance Ultra-processed foods Hormones Al and A2 **Bone health** Plant-based eating Sport recovery Immunity World school milk day **World milk Day** Environment Gut health (Probiotic) Saturated fats Young child nutrition Animal welfare

Recurring topics for 2022 (n = 1025 + 329)





The IDF global Carbon Footprint standard for the dairy sector

# **Bulletin of the IDF N°520/2022:**

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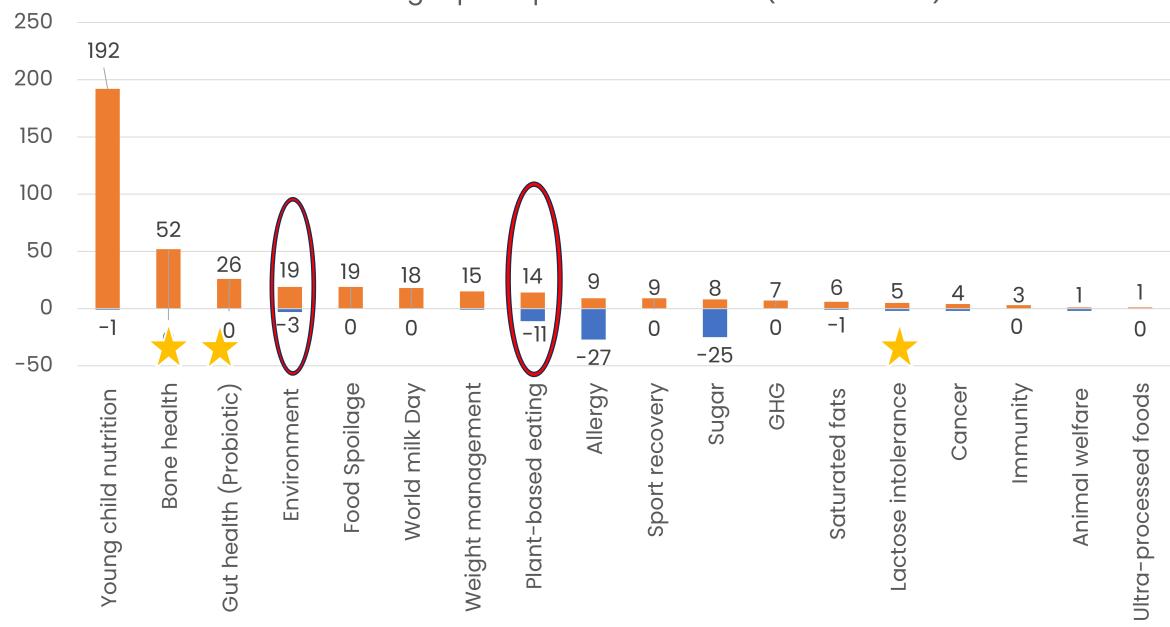


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Sugar

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## Recurring topics up to date for 2023 (n = 713 + 241)



## Opportunities identified

## Dairy is seen as:

Important in nutrition for children
Important in gut health
Important in bone health
And Lactose intolerance

## **Challenges identified**

## Consumer want to know the impact on:

Plant-based dairy alternatives Environment



# The Consumer Education Project of Milk SA's approach... \_ @CAXTO







**Dairy Kids** 

Dairy Gives You Go



The Consumer Education Project is an initiative by Milk SA that was formed to communicate health messages regarding milk and other dairy products to the public at large and to selected target groups that are opinion formers in South African society.







# Consumer advertorials

- Target: Moms with children living at home
- Aim: to communicate the 'reason' to include dairy in the diet
- Print and digital



Digital publications RediscoverDAIRY



G-STAR RALL GAUTENG EDGE FOR BOTH TUKKER

Name 7 Name 7 States and Grant and Advantage States (with an or other contents and following the 2012)



Unbeatable dairy: nutrientrich and value for money May 2023

Ch. married Constitution Assessed



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# Unbeatable dairy: nutrient-rich and value for money May 2023

SALM TEAM 3 June 1, 2023 4 min read

Business Latest News







#CareerFocus With Wiedaad Shaik Chief Talent Architect At SAPRO

How To Steer Clear Of Loan Sharks

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# Unbeatable Dairy: Nutrient-Rich & Value For Money

June 1, 2023



Cost of living isn't getting any easier and South African consumers are stretched to get the best value possible for their shrinking household budgets. One of the biggest concerns is maintaining a healthy lifestyle and optimal nutrition for our families as we are pushed by continuing high inflation to prioritise s above all else.

y households are getting granular with their food budgets to find cutbacks and savings. This means only looking for cheaper substitutions and introducing more meat-free meals, but also considering the

### Two radio interviews



# Recent consumer advertorials

#### **Elderly**

#### ADVERTORIAL

## **DAIRY** IN YOUR DIET

We highlight the nutritional challenges associated with aging and why having dairy is important when growing older

With ageing, your metabolism may slow. This means the body is not as efficient at converting food to energy or absorbing nutrients from food as it used to be. Many elderly people also struggle to maintain a good appetite or experience dental problems that make chewing and eating difficult. Not getting enough energy and nutrients from food can lead to low energy levels and muscle weakness. This, in turn, can affect a persons balance, posture and strength, increasing the risk of falls and fractures or having to depend on others for help.

Between the ages of 40 and 80 years, muscle mass may drop by 30 to 50 per cent. The rate of this decline depends partly on how active you are and the amount and quality of the protein you consume. Exercising regularly and including enough protein in your diet can help slow the process of losing muscle mass and strength associated with ageing.



#### Choose DAIRY to help prevent muscle loss

Dairy products are good sources of protein. Milk, amasi, yoghurt and cheese not only contain good-quality protein but also other nutrients that are essential for maintaining muscle and bone health. Milk and dairy supply all the essential amino acids - the building blocks of protein - that the body needs, together with the minerals calcium and potassium, which support muscle function. Dairy products are also a great choice for people who prefer to have smaller more frequent meals, or those who struggle to chew or do not want to spend much time preparing meals.



For more information, visit www.rediscoverdairv.co.za or follow rediscoverDAIRY on Facebook.

An initiative by the Consumer Education Project of Milk SA



#### How to include dairy in your diet

- Use milk instead of water to cook portidge e.g. gats.
- Add grated cheese to scrambled eggs or have a cheese omelette with toas Make a smoothle by blending double-cream yoghurt, fresh fruit and
- oats together. Eat a small tub of yoghurt as a mid-
- morning or late-night snack. Enjoy a glass of cold milk or a cup of
- warm milk with cinnamon and honey Prepare a milky coffee or enjoy hot chocolate as a comfort drink. Treat yourself to a cheese sandwich o
- have it on toast with avocado and egg. Macaroni and cheese is always a favourite. You can also add cheese to white sauce to have with broccoli
- Stir some grated cheese into soup or sprinkle it over pasta or cottage pie. Make a home-made custard as a treat

Dairy products are convenient, versatile and delictous - a great way to help you achieve a balanced, nutrient-rich diet and stay healthy and strong. They provide many important nutrients that are important for anything from our brains and bones to our muscles and Immune system. It is convenient. versattle and taste good! Try to have two to three servings of dairy every day to keep you going no matter your age.

## Mothers general

#### ADVERTORIAL

### **MILK** — WHAT A WINNER!

Here's what you should know to choose the best milk option for everyone in your family

Cow's milk is a versatile and convenient source of important nutrients for the whole family, it contains a unique combination of valuable nutrients, of which some are typically lacking in many South Africans' diets. These include calcium. potassium and vitamin A. Milk is also an affordable source of good-quality protein, and its overall health benefit stems from more than just the sum of its individual nutrients, What's more is that milk is ready to be enjoyed just as it is or as a base in other dishes and helps to keep you feeling fuller for longer.



Put healthy options in your basket

it does not matter if you buy fresh, pasteurised milk or long life milk. It is equally nutritious. However, If you buy powdered milk, make sure that it's real cow's milk. Look at your food label and more

specifically the ingredients list. The list of ingredients will be short and the first item will always be full-cream or fat-free (cow's) milk. If not, it's not real milk.

Don't be fooled: coffee creamer is not cow's milk! Coffee creamer is made from unhealthy plant fats and contains very little protein (0.1%) and no caldium or any of the other important nutrients of milk. Coffee creamer is not a substitute for milk and can never replace milk or formula milk in the diet of children or bables.

Take your pick-you'll get the same unique combination of nutrients and the taste you love whichever milk option you choose



For more information, visit www.rediscoverdairy.co.za or follow rediscoverDAIRY on Facebook.

An initiative by the Consumer Education Project of Milk SA

The difference between full-cream, lowfat and fat-free milk is the amount of fat per serving. Its energy (kJ) value and the vitamin A content. When the fat of milk is removed, the fat-soluble vitamin A is lost. Children, elderly and immune compromised people should therefore rather use full-cream milk, while people should use low-fat or fat-free milk.



Full-cream milk - ≤8.5g fat and 640kl Low-fat milk - ≤3.75g fat and 518kJ Fat-free milk - ≤1,25g fat and 362kJ

You can also choose to buy fresh (pasteurised) milk or milk that keeps for langer such as long-life (UHT) or powdered milk. It doesn't matter which one you choose - each offers you all the goodness of cow's milk.

Always keep fresh milk in the fridge Long-life milk can be stored in the cupboard until you need it, but put it in the fridge once it has been opened. Powdered milk is convenient because you can prepare only as much as you need at one time.

#### Did you know?

· It is best to store your milk in the back of the fridge (not the door) to ensure it stays fresh - even when the power is down. · Want to use milk later or worried about loadshedding? Simply freeze it in smaller containers, and then let it thaw in the fridge before use. A guick shake once thawed and it's ready to drink or use in your favourite recipes.



You're invited ... The weather's turning chilly ... so we've rounded up some delicious dishes and a great red to warm things up a little.

#### Made with milk

othing stirs the heart like a warm, comforting bowl of melike earry melkkos is loved by many and it is an economical dish nat you can whip up quickly for your family. But it's not only elicious; it's nutritious too. Made with milk, melkkos is packed ith protein, energy and many other important nutrients. takes 6-8 portions

gredients: 2 liter full-cream milk, 1 whole cinnamon stick, 00 ml cake flour, 5 ml salt, 50 g butter, cinnamon sugar to serve ethod: Pour the milk into a large pot and add the cinnamon ick. Let the milk heat gradually.

falle the milk heats, mix the flour and salt together. Then se your fingers to rub the butter in so that the mixture looks umbly. (This is called frummels in Afrikaans.)

nce the milk starts boiling, sprinkle the frummels into the silk and stir with a wooden spoon till evenly spread through educe the heat to low and let the mixture simmer for about

3 minutes. Keep on stirring until the mixture thickens. It should at be smooth - melkkas done right looks lumpy. Cover the pa nd allow the melkkos to cook for another 5 minutes. emove from the heat. Sprinkle some cinnamon sugar into mpty soup bowls and then spoon the hot melkkos over i



#### Nutritious food on a budget

Eating nutritious food yet watching the budget s a challenge for many households these days But milk and dairy products generally cost less than other protein sources such as meat, chicke w fish. Milk contains valuable outrients that bein apport a growing body at an affordable price Two cups of full-cream milk will cover

A third of your protein needs for a day - to help you grow and support muscle strength wo-thirds of your calcium needs - for healthy bones and teeth

Almost all your vitamin 812 needs - to help

Almost half of your potassium needs - for a

A quarter of your vitamin A needs - to support More than a third of your phosphorus needs

to help maintain growth and repair Some magnesium, zinc and vitamin 82 - to upport your energy supply and immune system Vine important nutrients in every cup of milk ood to fuel your bodyl

or more information, visit rediscoverdairy.co.z

Caxton: 'Get It' publication

# Recent advertorials



# **Enjoy all DAIRY PRODUCTS**

as part of a balanced diet

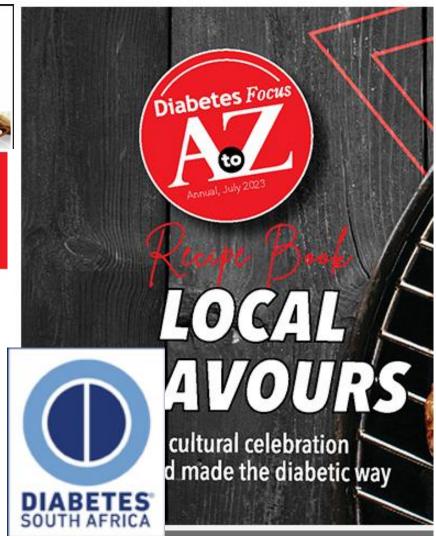


## **INTERESTING READ**



You don't have to miss out on the goodness of milk and dairy if you have diabetes. Rediscover Dairy tells us why.

Read more



# CEP Featured articles in media for 2023

	No of articles	AVE
Internet	193	R 3 454 752,82
Magazine	25	R 759 963,77
Regional Press	7	R 265 078,99
National Press	0	R -
Radio	14	R 310 251,63
TV	0	R -
Trade press	1	R 41 170,15
<b>Health Professional</b>	1	R 102 200,28
Total PR	241	R 4 933 417,64





#### 2023:

Caxton Community paper | Get It Magazine and Digital publications | Modern Mom | Virgin Active | Media 24: Huisgenoot, You and Kuier



APR 2023

## SOCIAL MEDIA USE vs. TOTAL POPULATION











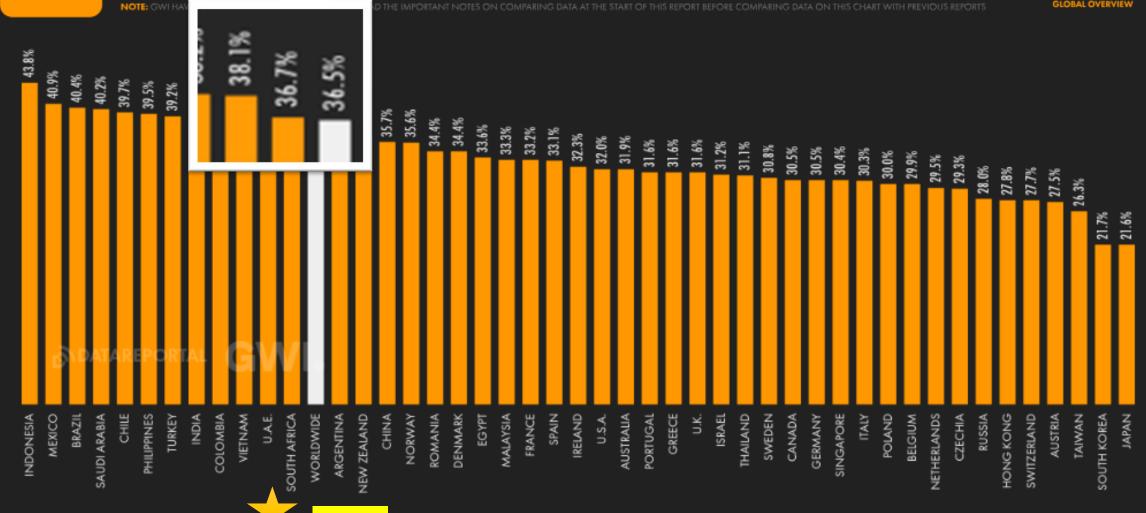


**APR 2023** 

## **SOCIAL MEDIA'S SHARE OF ONLINE TIME**

TIME SPENT USING SOCIAL MEDIA AS A PERCENTAGE OF TOTAL TIME SPENT USING THE INTERNET BY INTERNET USERS AGED 16 TO 64









3h47

**APR 2023** 

## MAIN REASONS FOR USING SOCIAL MEDIA



PRIMARY REASONS WHY SOCIAL MEDIA USERS IN EACH AGE GROUP USE SOCIAL MEDIA PLATFORMS

NOTE: GWI HAVE REVISED THEIR METHODOLOGY, PLEASE READ THE IMPORTANT NOTES ON COMPARING DATA AT THE START OF THIS REPORT BEFORE COMPARING DATA ON THIS CHART WITH PREVIOUS REPORTS

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FRIENDS & FAMILY 46.5% FILL UP SPARE TIME 41.8% GWI. FIND CONTENT (E.G. VIDEOS) 33.4% SEE TRENDING TOPICS 31.0% READ NEWS STORIES 30.1% IDEAS: THINGS TO DO & BUY 27.7% INFLUENCERS & CELEBRITIES 24.5% FIND PRODUCTS TO BUY 23.9% MAKE NEW CONTACTS 23.8% WATCH LIVE STREAMS 23.8%

#### 25 TO 34 YEARS OLD

FRIENDS & FAMILY	46.5%
FILL UP SPARE TIME	38.2%
READ NEWS STORIES	34.4%
FIND CONTENT (E.G. VIDEOS)	31.3%
SEE TRENDING TOPICS	29.8%
IDEAS: THINGS TO DO & BUY	27.2%
FIND PRODUCTS TO BUY	26.7%
WATCH LIVE STREAMS	25.5%
SEE CONTENT FROM BRANDS	24.0%
WATCH OR FOLLOW SPORTS	23.9%

#### 35 TO 44 YEARS OLD

FRIENDS & FAMILY	48.0%
READ NEWS STORIES	36.5%
FILL UP SPARE TIME	35.5%
FIND CONTENT (E.G., VIDEOS)	27.9%
SEE TRENDING TOPICS	27.4%
FIND PRODUCTS TO BUY	26.5%
IDEAS: THINGS TO DO & BUY	25.5%
WATCH LIVE STREAMS	23.2%
ACTIVITIES FOR WORK	23.1%
SHARE & DISCUSS OPINIONS	23.0%

#### 45 TO 54 YEARS OLD

FRIENDS & FAMILY	50.8%
READ NEWS STORIES	36.9%
FILL UP SPARE TIME	33.3%
FIND CONTENT (E.G. VIDEOS)	26.2%
FIND PRODUCTS TO BUY	25.1%
SEE TRENDING TOPICS	24.6%
IDEAS: THINGS TO DO & BUY	23.4%
SHARE & DISCUSS OPINIONS	22.7%
ACTIVITIES FOR WORK	20.7%
MAKE NEW CONTACTS	20.2%

#### 55 TO 64 YEARS OLD

FRIENDS & FAMILY	52.3%
READ NEWS STORIES	36.8%
FILL UP SPARE TIME	29.8%
FIND PRODUCTS TO BUY	22.6%
FIND CONTENT (E.G. VIDEOS)	21.5%
SHARE & DISCUSS OPINIONS	20.3%
IDEAS: THINGS TO DO & BUY	19.5%
SEE TRENDING TOPICS	19.4%
FIND LIKE-MINDED PEOPLE	17.9%
MAKE NEW CONTACTS	16.9%





16 TO 24 YEARS O	LD	25 TO 34 YEARS C	LD	35 TO 44 YEARS O	LD
FRIENDS & FAMILY	46.5%	FRIENDS & FAMILY	46.5%	FRIENDS & FAMILY	48.0%
FILL UP SPARE TIME	41.8%	FILL UP SPARE TIME	38.2%	READ NEWS STORIES	36.5%
FIND CONTENT (E.G. VIDEOS)	33.4%	READ NEWS STORIES	34.4%	FILL UP SPARE TIME	35.5%
SEE TRENDING TOPICS	31.0%	FIND CONTENT (E.G. VIDEOS)	31.3%	FIND CONTENT (E.G. VIDEOS)	27.9%
READ NEWS STORIES	30.1%	SEE TRENDING TOPICS	29.8%	SEE TRENDING TOPICS	27.4%
IDEAS: THINGS TO DO & BUY	27.7%	IDEAS: THINGS TO DO & BUY	27.2%	FIND PRODUCTS TO BUY	26.5%

30% = 1h00

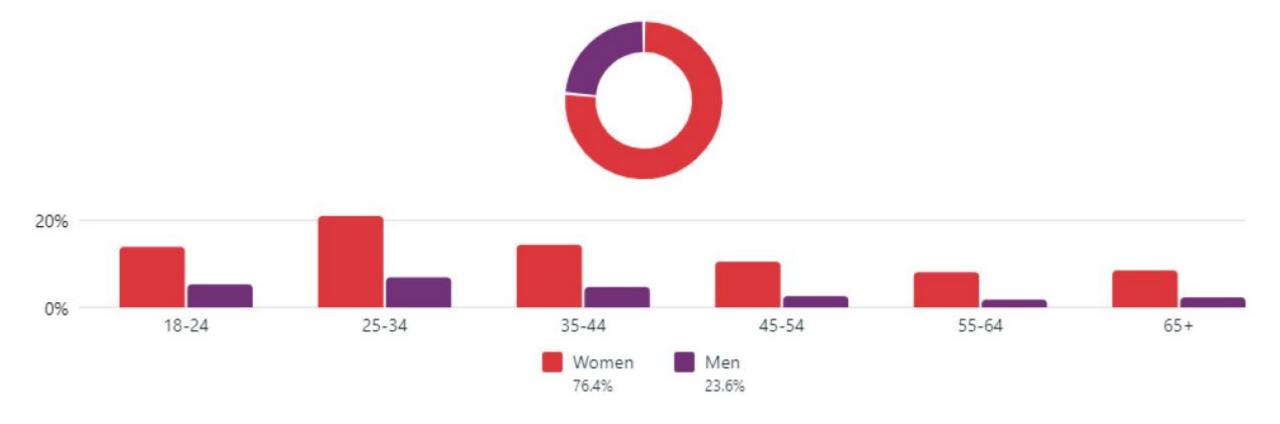
#### Estimated audience size (i)

## 25,000,000-29,500,000

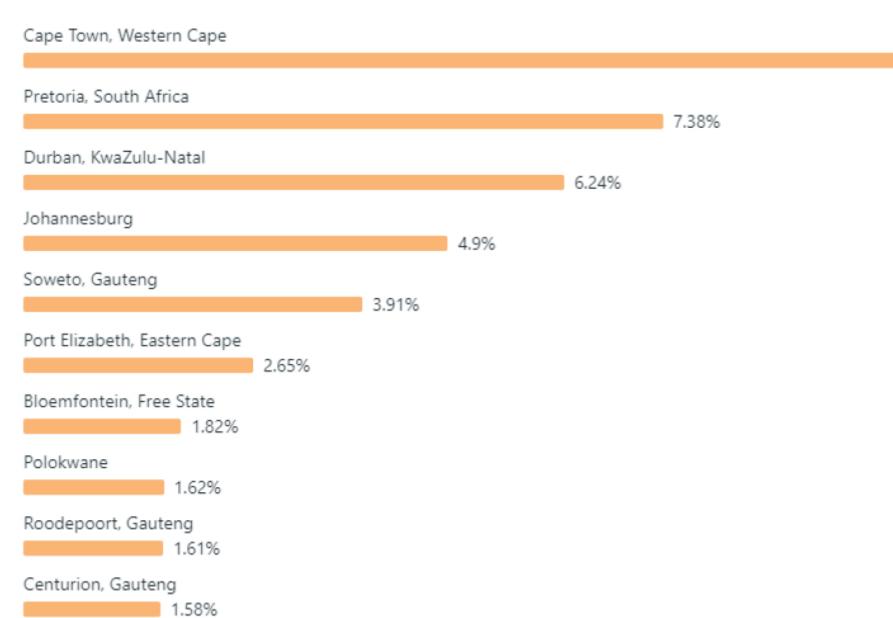
People on Facebook and Instagram in South Africa and 2 other filters selected

#### Advertise

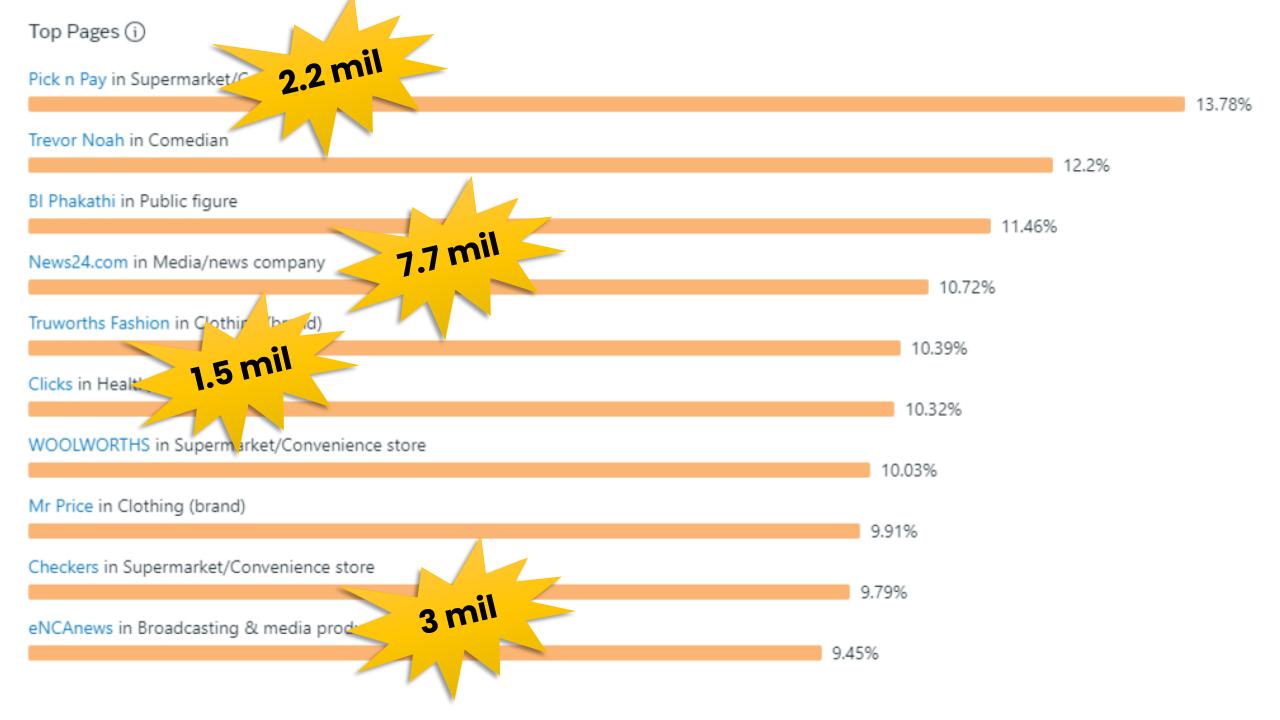
Age & gender (i)



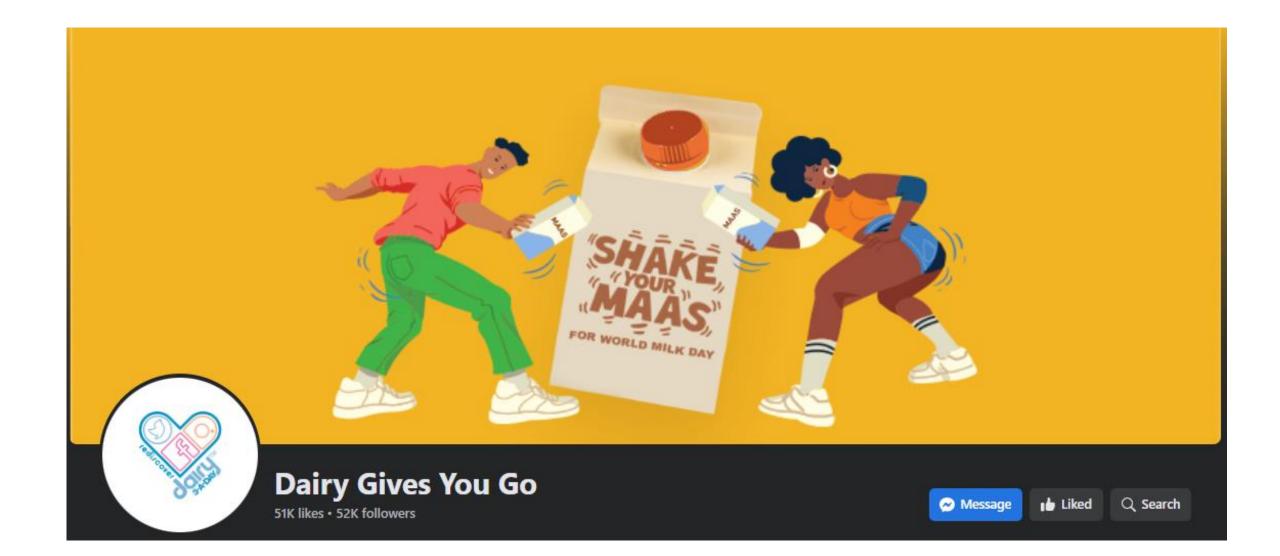
#### Top towns/cities



13.35%



# **CEP of Social**



# Video